

Ref No. 3071/24

3 August 2024

The Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai 400001
(Scrip code : 500245)

Dear Sir / Madam,

Subject : Update in respect of the Scheme of Arrangement and Merger of ISMT Limited ("Transferor Company") with Kirloskar Ferrous Industries Limited ("Transferee Company") and their respective shareholders pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of and as an update to the earlier communication vide the letter No. 3066/24 dated 25 July 2024; kindly find enclosed notices dated 2 August 2024 issued by National Stock Exchange of India Limited and BSE Limited towards suspension of trading in equity shares of ISMT Limited with effect from 6 August 2024 pursuant to the Scheme of Arrangement.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Kirloskar Ferrous Industries Limited

Mayuresh Gharpure
Company Secretary

Encl : a/a

National Stock Exchange of India

Circular

Department: Listing	
Download Ref No: NSE/CML/63225	Date: August 02, 2024
Circular Ref. No: 1403/2024	

To All Members,

Sub: Suspension of trading in equity shares – ISMT Limited (ISMTLTD)

In pursuance of Regulation 3.1.2 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the following security will be suspended from trading w.e.f. August 06, 2024 (i.e., closing hours of trading on August 05, 2024).

Sr. No.	Name of the Company	Symbol	Reason for Suspension
1	ISMT Limited	ISMTLTD	Scheme of Arrangement

This Circular shall be effective from August 06, 2024.

**For and on behalf of
National Stock Exchange of India Limited**

**Kavish Surana
Manager**

NOTICES

Notice No.	20240802-43	Notice Date	02 Aug 2024
Category	Corporate Actions	Segment	Equity
Subject	Amalgamation of ISMT LTD (Scrip Code: 532479)		

Content

Trading members of the Exchange are hereby informed that, pursuant to the Scheme of Arrangement and Merger between **ISMT LTD (“Transferor Company”)** and **KIRLOSKAR FERROUS INDUSTRIES LTD (“Transferee Company”) and Others**, as sanctioned by the Hon’ble National Company Law Tribunal (NCLT), Mumbai Bench, ISMT LTD has informed the Record Date fixed to determine the entitlement of shareholders of ISMT LTD to the Equity Shares of KIRLOSKAR FERROUS INDUSTRIES LTD.

Trading Members are advised not to deal in the Equity Shares of ISMT LTD with effect from the under mentioned date:-

COMPANY NAME CODE	RECORD DATE	PURPOSE	NO DEALINGS FROM W.E.F.
ISMT LTD.. (532479)	06/08/2024	As per the Scheme of Arrangement and Merger as sanctioned by the Hon’ble NCLT, Mumbai Bench; Upon the Scheme becoming effective and in consideration of the Amalgamation of ISMT LTD INTO KIRLOSKAR FERROUS INDUSTRIES LTD; KIRLOSKAR FERROUS INDUSTRIES LTD shall Issue and allot Equity Shares to the Shareholders of ISMT LTD. in the following proportion: "17 (Seventeen) Fully Paid-Up Equity Shares of Rs.5/- each for every 100 (Hundred) Fully Paid-Up Equity Shares of Rs.5/- each held by such member in ISMT Limited."	06/08/2024 DR-688/2023-2024

Trading Members of the Exchange are requested to take note of it.

Marian Dsouza

Senior Manager – Listing Operations (CRD)

August 02, 2024